

DBHDS Housing Resource Referral and Assessment

Referral Submission Instructions:

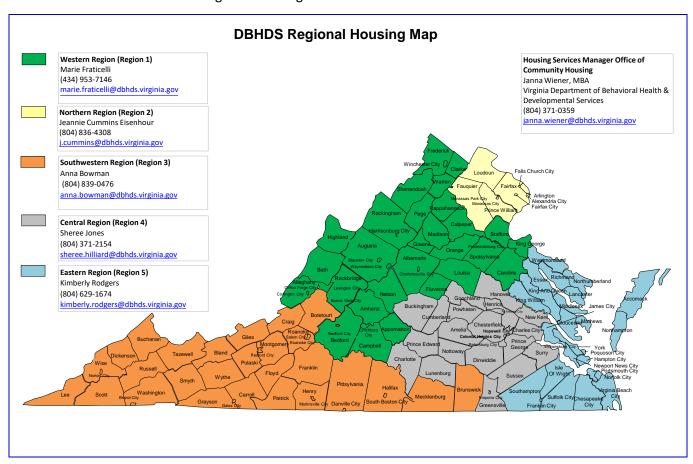
The Referral and Assessment Form must be submitted by the person's CSB Support Coordinator/CSB Contracted Case Manager. If the individual has a Community Housing Guide, the Support Coordinator may ask the Community Housing Guide to complete Sections K – M (pages 5-9) with the individual. However, the Support Coordinator is responsible for ensuring all questions are answered and submitting the form.

Please download and save this form to your local drive. Type all responses. Provide the current address where the referred individual resides (e.g., not the provider's corporate address). The form must be signed by the individual being referred or their legal decision maker and the Support Coordinator/CSB Contracted Case Manager. All initials and signatures must be wet signed or electronically signed. Attach digital signature verification for electronic signatures. Incomplete forms will not be processed.

- If you are submitting a referral for an individual for the first time, please check "Initial Referral" at the top of page 1 and complete the referral in its entirety.
- If you are revising a previously submitted referral, please check "Revised Referral" at the top of page 1 and fill out only the sections with information that has been changed (a new signature page is required).
- If you are resubmitting a referral that has been closed by DBHDS, please check "Resubmitted Referral" at the top of page 1 and complete the referral in its entirety.
- If you would like to withdraw a referral, please check "Withdraw Referral" at the top of page 1 and complete page 1
 of the referral form.

Email this completed form to: housingreferrals@dbhds.virginia.gov. If you do not have an email encryption system, first send an email requesting an encrypted response. Then, reply to the encrypted email and attach the form.

If you have a housing related question or need technical assistance, please contact the DBHDS Regional Housing Coordinator assigned to the region where the individual wishes to live. See the map below of the DBHDS regions with contact information for the DBHDS Regional Housing Coordinators.



| \Box | Λ | т | E |
|--------|---|---|---|



DBHDS Housing Resource Referral and Assessment

| 0 | Initial Referral |
|---|----------------------|
| 0 | Revised Referral |
| 0 | Resubmitted Referral |
| 0 | Withdraw Referral |

| A. REFERRED INDIVIDUAL'S CONTACT | INFORMATION | | | |
|---|--|--|---|--------------------------------|
| LEGAL NAME (First, Middle, Last Name) | BIRTH DATE (MM/DD/YYYY) | PHONE NO. (## | !#-###-###) | SOCIAL SECURITY NUMBER |
| CURRENT PHYSICAL ADDRESS (Street Addr | RACE (Optional) White Black/African American | | Asian Two or More Races American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander | |
| MAILING ADDRESS if different (Street Add | ress, City, State, Zip) | ETHNICITY (Optional) Hispanic or Latino Not Hispanic or Latino | | EMAIL ADDRESS |
| B. SUBSTITUTE DECISION MAKER'S CO | NTACT INFORMATION (att | tach guardiansh | ip order or | Power of Attorney) |
| NAME (First and Last Name) | PHONE NUMBER (###-###- | ####) | EMAIL ADDRESS | |
| MAILING ADDRESS (Street Address, City, St | tate, Zip) | | | |
| RELATIONSHIP (guardian, conservator, po | wer of attorney, authorized re | presentative, et | c.) | |
| C. EMERGENCY CONTACT'S INFORMAT | FION (if same as the substitute | decision maker, v | write "same : | as above" in NAME) |
| NAME (First and Last Name) | PHONE NUMBER (###-###-####) EMAI | | EMAIL ADI | DRESS |
| MAILING ADDRESS (Street Address, City, St | tate, Zip) | | 1 | |
| RELATIONSHIP (guardian, conservator, por | wer of attorney, authorized re | epresentative, pa | arent, grand | parent, sibling, friend, etc.) |

| NAME (First, Last Name) | DATE REFERRAL SUBMITTED TO DBHDS | DBHDS REGION (1-5, see cover page) | | |
|---|---|------------------------------------|--|--|
| AGENCY NAME/COMMUNITY SERVICES support coordination, list your organization's Nan provide case management services) | ORGANIZATIONAL ROLE CSB Support Coordinator CSB Contracted Case Manager | | | |
| MAILING ADDRESS (Street Address, City, State, Zip) | | | | |
| OFFICE PHONE NUMBER (###-###-####) | MOBILE PHONE NUMBER (###-###-####) | EMAIL ADDRESS | | |

E. HOUSING LOCATION

What **county or city** in Virginia does the individual prefer to reside in? Please list in order of priority. **Do <u>NOT</u> list towns or neighborhoods.** For a list of counties and cities, copy & paste this website in your browser: https://en.wikipedia.org/wiki/List_of_cities_and_counties_in_Virginia

| 1) | 2) | 3) |
|----|----|----|
| | | |



DBHDS Housing Resource Referral and Assessment

F. HOUSEHOLD COMPOSITION

List the referred individual and all persons who will reside with the individual and be on his/her lease. The household cannot include the individual's parents, grandparents or guardians. Do NOT list persons who will live with the individual but have their own leases. Include birth dates, relationship, & student status. Identify household members in the Settlement Agreement population. List each person's gross monthly income and indicate whether each agrees to make his/her income and resources available to the household (excluding live-in aides).

| First and Last Name | Date of | Relationship (self, | In Settlement | Full-Time | Gross Monthly | Agrees to Make |
|---------------------|---------|-----------------------|---------------|-------------|------------------|-------------------------|
| | Birth | spouse, sibling, | Agreement | Student? | Income (include | Income/Resources |
| | | child, unrelated | population? | (Yes or No) | wages, benefits, | Available to Household? |
| | | friend, live-in aide) | (Yes or No) | | pensions, etc.) | (Yes or No) |
| | | Referred Individual | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Have all persons above been asked and agreed to become members of the individual's household?

YES NO

G. RESOURCE PREFERENCES

What type of housing assistance is the referred individual requesting? Select one or more resources listed below.

- 1) Project-based Rental Assistance (PBRA) this rent assistance is linked to a specific unit at a specific property. If the person moves, the rent assistance typically stays with the unit at the property.
- 2) Tenant-based Rental Assistance (TBRA) this rent assistance is linked to a specific person, so if the person moves, the rent assistance goes with him/her. The applicant is responsible for locating a unit with a rent that is within the rent assistance program's maximum subsidy limit.

Does the individual plan to share a dwelling unit with other tenants who each have their own leases?

YES NO

3) Low-Income Housing Tax Credit (LIHTC) Property - Rental housing that has units with rents set at levels affordable to households within certain income ranges. Rents do not change based on household income changes. Individuals with very low incomes (e.g., SSI/DI) may also require Tenant-based Rent Assistance. Some LIHTC properties have Project-based Rent Assistance. If the individual is interested in a specific LIHTC Property, write the property's name here:

H. QUALIFYING INFORMATION

Non-state ICF-IDD

1. Does the referred individual have a developmental disability as defined by the Code of Virginia § 37.2-100? NO

2. Please check the eligibility criteria that the referred individual meets and attach supporting documentation that verifies eligibility for individuals residing in nursing facilities or ICF-IDDs (e.g., PASRR level 1 and level 2 screening).

Currently resides at a DBHDS Training Center

Currently resides in an ICF-IDD or nursing facility and meets the functional requirements for a Developmental Disability Waiver (please attach documentation)

Currently receives Building Independence, Family and Individual Support or Community Living Waiver services Currently on the waitlist to receive Building Independence, Family and Individual Support or Community Living Waiver services

3. Where does the referred individual currently live?

Homeless **Training Center Dwelling Owned by Family** (describe where Dwelling Leased by Family

person stays at night)

Dwelling Owned by Applicant Nursing Facility

Group Home Dwelling Leased by or for Applicant

Other (describe):

Sponsored Residential Dwelling Leased to Applicant by Licensed Provider



DBHDS Housing Resource Referral Form

- 4. Does the referred individual or any household member listed above currently receive tenant- or project-based rent assistance? YES NO
- 5. Does the individual have a lease in his/her name? YES NO
- 6. If approved for rent assistance, will the referred individual continue to live in the same rental unit or house? YES NO

If the individual currently leases his/her own home or has tenant or project-based rent assistance, attach a detailed explanation of why housing assistance is needed. Please complete and attach the Financial Need Verification Form and a copy of the current lease.

I. WORK/VOCATIONAL TRAINING

Employers can provide verification of income for rental applications and can also serve as positive rental references. The individual may wish to ask if he/she can list the employer as a reference on rental applications or if the employer would write a reference letter. Participation in supported employment and vocational training may impact eligibility and/or amount of assistance received in certain rental assistance and affordable housing programs.

| Currently Employed? (Yes/No) | Hours Per Week | |
|-------------------------------------|-------------------------------|--|
| Name of Employer | Type of Work (full time, part | |
| | time, temporary, seasonal) | |
| Street Address | City | |
| State | Zip Code | |
| Supervisor Name | Phone Number | |
| OK to contact for rent reference? | Email | |
| (Yes/No) | | |
| Currently in Supported | Hours Per Week | |
| Employment, Vocational Training | | |
| or Vocational Rehabilitation (e.g., | | |
| DARS)? (Yes/No) | | |
| Name of Program | Program Contact Person | |
| Program Phone Number | Email | |

J. SERVICES AND SUPPORTS

Does the referred individual have an open case for active support coordination services? YES NO

If the individual is NOT open to active support coordination services (e.g., TCM or waiver), please explain below who will assess the person's housing and support needs, coordinate the development of a plan to meet housing and support needs, provide linkages to housing resources and supports, and monitor housing and supports during and after the transition to his/her own home; assuming that the individual meets all program eligibility requirements.

Please complete the following information based upon the results of the referred individual's Virginia Individuals with Disabilities Eligibility Survey (VIDES). Describe assistance needed in each qualification category and list the services and/or natural supports that will help the individual comply with the lease and maintain health and safety in rental housing.

| Category | Qualifying Option | Describe the assistance the individual needs to maintain health and safety and comply with a lease in rental housing. Identify WHO will provide WHAT services/supports to meet each need (e.g., in-home support provider, CD personal assistance provider, family member, live-in aide, etc.). | Have the Identified Services/Supports Been Secured (e.g, has a provider or natural support agreed to provide services/supports)?* |
|-------------------------------------|----------------------|--|---|
| Example: Task Learning Skills | Met Not Met | Joe needs reminders and prompts to complete steps to prepare simple meals, wash dishes, do laundry, and perform housecleaning tasks. He needs help getting up and ready for work on time. He needs help with math calculations. ACME will provide in-home supports to assist with meals, dishes, laundry & housecleaning. Joe's live-in aide will help him get up and ready for work. Joe's parents will help him pay bills. | ● Yes ○ No |
| Health Status | Met Not Met | | Yes No |
| Communication | Met Not Met | | Yes No |
| Task Learning Skills | Met Not Met | | Yes No |
| Personal/Self Care | Met Not Met | | Yes No |
| Motor Skills | Met Not Met | | Yes No |
| Behavior | Met Not Met | | Yes No |
| Community Living Skills | Met Not Met | | Yes No |
| Self-Direction | Met Not Met | | Yes No |

^{*}If the answer is "no," we suggest you submit an RST referral prior to making this referral. Contact the Community Resource Consultant in your region for information about how to submit an RST referral.

| complete Sections K – M (pages 5-9) with the individual. The Support Coordinator and individual must sign Sections N and O. | | | | | | |
|---|--|--|--|--|--|--|
| K. SPECIAL POPU | JLATION CONSIDERATIONS | | | | | |
| Is the referred in | dividual in a population that may be eligible for specific housing resources? (check all that apply) | | | | | |
| ☐ HIV/AIDS | | | | | | |
| • | g., sleeping at night in a shelter, on the street or another place not fit for human habitation) | | | | | |
| · | | | | | | |
| | Chronically homeless (e.g., has a disability and has experienced homelessness for a year or longer, or experienced at least four episodes of homelessness in the last three years [these episodes must total 12 months]) | | | | | |
| ☐ Veteran | , | | | | | |
| and affording ind debts,(3) crimina and (5) insufficient 1. If approved for | nines whether a referred individual may face barriers to applying for rent assistance and/or rental housing ependent living, such as (1) missing required documentation to submit an application, (2) outstanding I charges or convictions that would disqualify him/her, (4) a rental history that would disqualify him/her, nt resources to cover initial housing costs and routine living expenses. The a housing resource, will the referred individual and any roommates or live-in aide (if applicable) be ready ental housing in 90 days? YES NO | | | | | |
| | days is required, please attach a detailed explanation as to why a referral is being made at this time. | | | | | |
| ij more than 30 | days is required, preuse actually a declared explanation as to why a rejerral is being made at this time. | | | | | |
| submission of assistance and | red individual have the following items (indicate Yes or No)? Note that DBHDS does not require these items for this referral. However, individuals must have these items to apply for rent I rental housing. | | | | | |
| | Social Security card | | | | | |
| | overnment issued photo ID (e.g., passport, state issued ID, military ID) | | | | | |
| | rth certificate or proof of citizenship/permanent legal residency in the U.S. roof of income letter from Social Security | | | | | |
| | urrent bank statement(s) | | | | | |
| | ther income and asset documentation | | | | | |
| | ed individual ever had trouble with (indicate Yes or No): | | | | | |
| pa | ying rent on time? | | | | | |
| | eping up with utility bills? | | | | | |
| | itors/guest problems? | | | | | |
| | idlord/neighbor relationships? | | | | | |
| | tter/home maintenance? | | | | | |
| - | ing evicted? | | | | | |
| | individual has an eviction history, please list the dates and reasons (e.g., nonpayment of rent, damage to unit, occupants, etc.). If there is no eviction history, write "n/a." | | | | | |
| Date | Reason | | | | | |

Note: If the individual has a Community Housing Guide, the Support Coordinator can ask the Community Housing Guide to

| 5. | . Does the referred individual currently owe money to (indicate Yes or No): | | | | | | |
|----|---|---|--------------------------------|--------------------------|--|--|--|
| | a previous lan | a previous landlord (e.g., for unpaid rent, fees or damages)? | | | | | |
| | | a public housing agency (e.g., for rent or other amounts)? | | | | | |
| | | a utility company (e.g., for unpaid utility bills or fees)? | | | | | |
| 6. | Has the referred individual | · · · · · · · · · · · · · · · · · · · | · | | | | |
| | been convicted housing project | d of manufacturing or producing m | nethamphetamine on the pre | mises of an assisted | | | |
| | | o a lifetime registration requireme | ent under a state sex offender | registration program? | | | |
| | | use of illegal drugs (within the las | | | | | |
| | | criminal charges or convictions? | | | | | |
| | credit report shows any ou | ort with the referred individual from tstanding debts or collections in th | ne following areas. If none, w | rite "N/A." | | | |
| | Туре | Name of Company Owed | Amount Due | In Collections? (Yes/No) | | | |
| | Landlord | | | | | | |
| | Utilities | | | | | | |
| | Telephone | | | | | | |
| | Child Support | | | | | | |
| | Car | | | | | | |
| | Credit Card | | | | | | |
| | Medical | | | | | | |
| | Other: | | | | | | |
| | Has the referred individual fi | iled for bankruptcy? YES Ne referred individual needs assista | IO If yes, date: | <u>.</u> | | | |
| | rental housing | g application fee | | | | | |
| | holding fee | | | | | | |
| | security depos | sit | | | | | |
| | first month's r | | | | | | |
| | utility deposit | • | | | | | |
| | | ses (vehicle, movers, boxes, etc.) | | | | | |
| | furniture | | | | | | |
| | | household supplies | | | | | |
| | Does the referred individu | ual need an accessible unit for physual need an accessible unit for sens | | NO NO | | | |
| | | (please continue on | the next page) | | | | |

12. Estimated budget when living in rental housing

This budget projects the referred individual's income and expenses in rental housing. Under Income, remember to account for changes in monthly benefits that may occur when individuals move from their families' homes to their own homes. Under Flexible Expenses, be realistic about wants and needs. Apportion expenses to be shared among housemates, and include only the individual's share in this budget. For expenses which will be fully paid by another source (e.g., a Special Needs Trust, ABLE Account, family, etc.), provide the name of the source in the "Alternative Source" column and do not list an amount in the "Cost" column.

| Net Monthly Income (e.g., after taxes, garnishments, health care premiums, etc.) | | Monthly Flexible Expenses | Cost | Alternative Source | |
|--|---------------------|------------------------------|--------------------------------|-----------------------|---------|
| Earned Income | \$ | | Savings | \$ | |
| SSI | \$ | | Groceries | \$ | |
| SSDI | \$ | | Eating Out | \$ | |
| SSA | \$ | | Entertainment/Hobbies | \$ | |
| Pension | \$ | | Laundry | \$ | |
| Other | \$ | | Cleaning/Household Supplies | \$ | |
| SUBTOTAL INCOME [A] | \$ | | Clothes/Personal Care Supplies | \$ | |
| | 7 | | Transportation | \$ | |
| Monthly Fixed | Cost | Alternative | Newspaper/Magazines | \$ | |
| Expenses | | Source | 1 1 7 5 | * | |
| Rent* | \$ | | Alcohol/Cigarettes | \$ | |
| * If the individual plans | s to apply for a re | nt subsidy, estimate | Tuition/Books | \$ | |
| the subsidized amount | | | Barber/Beautician | \$ | |
| (e.g., approx. 30-40% (| • | | Auto Maintenance | \$ | |
| & utilities, NOT includi | | | Doctor/Dentist | \$ | |
| individual will not rece cost of rent & utilities | | = | Pets | \$ | |
| Electric | \$ | eueu. | Parking | \$ | |
| Gas/Oil | \$ | | Repairs | \$ | |
| Water/Sewer | \$ | | Other 1 | \$ | |
| Home Phone | \$ | | Other 2 | \$ | |
| Cell Phone | \$ | | Other 3 | \$ | |
| Internet Service | \$ | | SUBTOTAL FLEXIBLE [D] | \$ | |
| Trash Pickup | \$ | | SOBIOTAL TELABLE [D] | 7 | |
| Cable | \$ | | SUBTOTAL FIXED [B] | \$ | |
| Medical Insurance | \$ | | SUBTOTAL DEBT [C] | \$ | |
| Auto Insurance | \$ | | SUBTOTAL FLEXIBLE [D] | \$ | |
| Life Insurance | \$ | | TOTAL EXPENSES [E] | \$ | |
| Renters Insurance | \$ | | . O THE ENI ENGLO [E] | <u> </u> | |
| Alimony | \$ | | Subtract Eve | penses from Income | (A-F) |
| Child Support | \$ | | TOTAL INCOME (A) | Jenses Hom meome | (· · -) |
| Child Care | \$ | | TOTAL EXPENSES (E) | \$ | |
| Other | \$ | | DIFFERENCE + OR - | \$ | |
| SUBTOTAL FIXED [B] | \$ | <u> </u> | NOTES: | T | |
| | ¥ | | | | |
| Monthly Debt | Cost | Alternative | | | |
| Payments | | Source | | | |
| Installment Loans | \$ | | | | |
| Automobile Loan | \$ | | | | |
| Credit Card | \$ | | | | |
| Payments | · | | | | |
| SUBTOTAL DEBT [C] | \$ | | | | |

M. HOUSING HISTORY

1. Current Living Situation

Describe the referred individual's current living situation in terms of the type of residence, rent, subsidy and leasing arrangements.

| Type of Residence (e.g., training center; ICF/DD; group home; family home; commercial rental property; public housing; or unit owned by service provider, private owner, relative, etc.) | | | | |
|--|--------------------------------|--|--|--|
| Property Name | Owner/Landlord Name | | | |
| | Owner/Landlord Phone | | | |
| Does the individual have a | If YES, what date does the | | | |
| lease in his/her name? | lease end? | | | |
| (Yes/No) | | | | |
| If there is no lease, has | If YES, what date must | | | |
| individual been given a | individual leave this housing? | | | |
| date he/she must leave | Why must individual leave | | | |
| this housing? (Yes/No) | this housing? | | | |
| Is the individual charged | If YES, how much is the rent? | | | |
| rent for this living | (e.g., \$X/month) | | | |
| situation? (Yes/No) | Who charges the individual | | | |
| | rent? (e.g., landlord, family, | | | |
| | service provider) | | | |
| Is the housing | If subsidized, is subsidy | | | |
| subsidized? (Yes/No) | tenant- or project-based? | | | |
| Does a representative | OK to serve as rent | | | |
| payee manage the | reference? (Yes/No) | | | |
| individual's rent? (Yes/No) | | | | |

2. Residential Experiences

For each setting in which the referred individual has previously lived, list the dates of residence. Describe what worked/didn't work about each setting. This information will help identify housing features and supports the individual may need in rental housing. It may also suggest housing features to avoid.

| Type of Residential Setting | Dates of Residence | What about this Setting Worked for the Individual? What Didn't Work? |
|--|-----------------------|--|
| State Training Center | Residence | THAT SIGHT COOK. |
| Skilled Nursing Facility | | |
| State Psychiatric Hospital | | |
| Residential Substance Abuse Treatment Program | | |
| Private Intermediate Care Facility (ICF/DD) | | |
| Assisted Living Facility | | |
| Group Home for adults with DD | | |
| Group Home for adults with Mental Illness | | |
| Family Home (e.g., with parent, guardian, sibling) | | |
| Emergency Shelter for Homeless | | |
| Transitional Housing for Homeless | | |
| Permanent Supportive Housing for Homeless | | |
| Jail, prison or juvenile detention facility | | |
| Residential school | | |
| Hotel or motel | | |
| Foster Care Home or Foster Care | | |
| Street/Place Not Meant for Human Habitation | | |
| Other (describe): | | |

3. Rental History

Provide a summary of the referred individual's experience living in **rental housing**. If the individual has not lived in rental housing, put "N/A" in the first box. List the most recent rental housing arrangement first and work backwards. **Do not include the current living situation or the residential settings in the "Residential Experiences" section above (e.g., family home, group home, etc.). Note: in "subsidized" housing, the individual's rent payment is based on a percentage of his/her income. A "tenant-based" subsidy is a subsidy that the individual can take to any landlord who will accept it. A "project-based" subsidy is attached to and remains with a specific unit at a property. This information may reveal issues to consider when applying for housing assistance or for apartments, or supports needed to maintain housing. It may also uncover potential sources of positive rental references.**

| Property Name | | Owner/Landlord Name | |
|--|--|--|--|
| rroperty Name | | Owner/Landlord Phone | |
| Dates of Residence | | City/State of Residence | |
| Type of Residence (check one) | Commercial apartment rental Privately owned housing unit Public housing Housing unit owned/leased by service provider Unit owned by a relative Other | OK to serve as rent reference? (Yes/No) | |
| Was the individual charged rent? (Yes/No) | | How much was the rent? (e.g., \$X/month) | |
| Did the individual have a lease? (Yes/No/Don't Know) | | Reason for Leaving | |
| Was housing subsidized? (Yes/No) | | If subsidized, was subsidy tenant- or project-based? | |
| b. Property Name | | Owner/Landlord Name | |
| . reperty riume | | Owner/Landlord Phone | |
| Dates of Residence | | City/State of Residence | |
| Type of Residence (check one) | Commercial apartment rental Privately owned housing unit Public housing Housing unit owned/leased by service provider Unit owned by a relative Other | OK to serve as rent reference? (Yes/No) | |
| Was the individual charged rent? (Yes/No) | | How much was the rent? (e.g., \$X/month) | |
| Did the individual have a lease? (Yes/No/Don't Know) | | Reason for Leaving | |
| Was housing subsidized? (Yes/No) | | If subsidized, was subsidy tenant- or project-based? | |

N. ACKNOWLEDGEMENTS AND CERTIFICATIONS:

The referred individual (or guardian/power of attorney as appropriate) must initial each statement. **Initials must be wet-signed or electronically signed.**

| Referred | Support | |
|------------|-------------|---|
| Individual | Coordinator | |
| | | I understand this referral will not be processed if it is not completed in its entirety. This referral begins the process to obtain housing assistance. It is not an invitation to learn more about housing assistance. |
| | | I understand the referral for housing assistance is a two-part process. DBHDS verifies the individual is in the target population and makes a referral to a Partner Agency (PA) based on its priority/ preference structure outlined in the HCVP, LIHTC or the SRAP FAQ documents. After DBHDS makes the referral, the Partner Agency begins its intake and screening process to determine if the individual and other household members meet the program eligibility requirements. |
| | | I understand that it is important that the individual and the support coordinator (or a family member) attend all housing appointments and that all requested forms and documentation (original copies of birth certificate and Social Security card, photo ID, income documentation, etc.) are provided to the PA or the local housing program by the required deadlines. I understand that the housing application must be completed within 45 days of the date that DBHDS makes a referral to the PA. If the above referenced time-frame is not met, the individual will be deemed non-responsive and the referral will be closed. |
| | | I have read and understand the eligibility criteria for inclusion in the target population and hereby certify that all information provided on this referral form is true and accurate to the best of my knowledge. I understand that this referral will not be processed until all information and requested documentation is received by DBHDS. |

O. CONSENT FOR THE RELEASE AND EXCHANGE OF INFORMATION

| O. CONSENT FOR THE RELEASE | AND EXC | HANGE OF | INFORMATION | | |
|--|---------|---------------|------------------------|-----------------|-----------------------------------|
| If the referred individual is unable to ag provide consent will prohibit processing | | • | • • | ve must complet | e and provide consent. Failure to |
| l, | | | | | , am signing this form for |
| | (FU | ILL PRINTED N | IAME OF REFERRED INDIV | IDUAL) | |
| My relationship to the client is: | Self | Parent | Power of Attorney | Guardian | Other (describe): |

I permit the Office of Community Housing in the Department of Behavioral Health and Developmental Services (OCH/DBHDS) to request, obtain, release and share with the following entities any and all information regarding my anticipated housing and services needs and housing history for the purpose of determining initial and on-going eligibility for housing waitlist preferences, housing assistance and any housing resource provided to the Settlement Agreement population:

- the CSB or CSB-contracted support coordination entity and staff identified on page one, Section D.
- any Partner Agency that provides a Housing Choice Voucher Set-aside or preference for individuals in the Settlement Agreement Population
- any Partner Agency that is under contract with DBHDS to administer the State Rental Assistance Program or Flexible Funding
- any owner/developer of a Low-income Housing Tax Credit (LIHTC) financed property that has a leasing preference for individuals with developmental disabilities
- any management agent of a LIHTC financed property that has a leasing preference for people with developmental disabilities (DD)

I acknowledge that, upon request, OCH/DBHDS will provide a list of Partner Agencies and LIHTC owners/developers/management agents that provide a leasing preference for the DD target population.

I also permit OCH/DBHDS to use and exchange the information in this housing referral and assessment with the Approved Parties below for the purpose of assisting me with developing my individual service plan and my housing action plan, identifying and applying for housing resources and services for which I may be eligible, and coordinating access to housing resources and services.

| Information may be share | ed (check all that apply): | \square in writing \square in meetings \square by | phone \square by compu | uterized data 🛛 by fax |
|-------------------------------|--------------------------------|--|------------------------------|--------------------------------|
| Approved Parties (include | emergency contacts, fam | ily members, service providers, housing | providers): | |
| | | | | |
| | | | | |
| | | | | |
| This authorization is effe | ective on | and is good until (check one): | | or when my case is closed |
| | (date) | | (end date) | |
| | | ifying any involved agency listed above | _ | |
| | | vn. I have the right to know what info I show me this information. I want all ag | | |
| | | information will not be shared and I w | | - |
| them information about m | ne that they need. Howe | ever, I understand that housing and ser | vices cannot be conditi | ioned upon whether I sign this |
| | | closed pursuant to this authorization to | • | - |
| | | ow OCH/DBHDS to release or share informeto release or share this information we to release or share this information we will be a second to the control of t | | _ |
| OCH / DBH D3 HIGST Obtain a s | eparate authorization nom | The to release of share this information v | vitir a specific party off a | case-by-case basis. |
| Signatures | | | Date: | |
| (Author | izing Person) | | | |
| | | | Date: | |
| (Suppor | rt Coordinator) | | | |
| Person Explaining Form: | | | | |
| , - | (Name) | (Address) | | (Phone Number) |
| 0.1 (((0.1.1) | | | | (Friend Hamber) |
| Other (If Required): | (8) | | | (Dhana Marahan) |
| ☐ Parent ☐ Witness | (Signature) | (Address) | | (Phone Number) |
| | | | | |
| | | FOR AGENCY USE ONLY | | |
| CONSENT HAS BEEN: | | TORAGENCT OSE ONET | DATE REQUEST RE | CEIVED: |
| ☐ Revoked in € | entirety | | · | |
| ☐ Partially rev | oked as follows: | | | |
| | | | | |
| NOTIFICATION THAT CON | | | | |
| ☐ Letter (Attac | cned Copy) \Box 1 | Telephone In Person | | |
| AGENCY REPRESENTATIV | 'E RECEIVING REQUEST: | | | |
| (Agency Representativ | e's Full Name and Title) | | | |
| . 37 | , | | | |
| (Agency Address and | Telephone Number) | | | |