

SUGGESTED FORM to address medical needs

Residential Medical Checklist for: _____

Date Information Verified: _____ By whom: _____

The following items should be assessed, identified and addressed, as applicable, on the Individual Service Plan Plan for Supports (PFS) prior to admission into the service and as frequently as needed due to changes in the individual's condition:

| | Item to be addressed: | Yes/No | Addressed on the ISP PFS |
|----|---|---------------|---------------------------------|
| 1 | Prior to admission, has the agency received past and current medical information regarding this individual, that is included in the plan? | | |
| 1a | If yes , have staff received training re: the individual's medical condition? How is this completed? _____ By whom? _____ | | |
| 2 | Does this individual have on-going health care needs or doctor-ordered medical procedures (blood work/lab tests, etc.)? | | |
| 2a | If yes , have all staff been made aware of this need and the procedures? How have staff been informed? _____ | | |
| 3 | Does this individual take medication(s)? | | |
| 3a | If yes , have all staff been informed about the side effects of the medication(s) taken by this individual? | | |
| 3b | Are there procedures for sharing observations of side effects/concerns? | | |
| 4 | Is this individual on a doctor-ordered special diet? | | |
| 4a | If yes , have staff been trained to follow/administer this individual's diet? | | |
| 5 | Is a staff member designated to schedule on-going medical follow-up appointments for this individual? Who? _____ | | |
| 5a | Is a staff member designated to inform/train other staff re: medical instructions given by h/c professionals (following these appointments/phone calls to doctor/pharmacist, etc.)? Who? _____ How is this documented? _____ | | |
| 5b | Is a staff member designated to follow up when appointments are missed or need to be re-scheduled? | | |
| 6 | Following a hospitalization/medical problem, does the agency have adequate staff to ensure the individual's needs are addressed? | | |
| 7 | Have staff been trained to implement universal precautions in dealing with infectious diseases/conditions and monitor their implementation? | | |

Comments:
