

ADULT OUTPATIENT COMPETENCY RESTORATION REPORT

An Adult Outpatient Competency Restoration Report should be submitted at the conclusion of every outpatient restoration episode, regardless of completion date or outcome. DBHDS will only reimburse invoices submitted within 60 days of conclusion of services. Each form must be accompanied by a copy of the court order that appointed the CSB to provide the service, a copy of the outcome competency evaluation (if applicable), and a copy of the CSB's letter to the court at the conclusion of services.

DEFENDANT DETAILS

Defendant's Name:

Defendant's Date of Birth:

Defendant's Primary Diagnostic Category (select only one):

- | | | |
|--------------------------|----------------------------------|---|
| Psychotic Disorder (1) | Intellectual/Dev. Disability (4) | Dementia/TBI/Other Organic Disorder (7) |
| Anxiety Disorder (2) | Mood Disorder (5) | Other (describe) (8): |
| Personality Disorder (3) | Substance Use Disorder (6) | |

Defendant's Current Charge Level (select only one):

- Misdemeanor Charge(s) Only
- Felony Charge(s) Only
- Both Misdemeanor & Felony Charges

SERVICE DETAILS

Date of Court Order (attach copy):

CSB Services Start Date:

CSB Services End Date:

Date of Final CSB Letter to the Court (attach copy):

Location of Services (where the majority of services were provided; select only one):

- | | |
|-----------------------|-------------------------|
| CSB Offices (virtual) | CSB Offices (in-person) |
| Jail (virtual): | Jail (in-person): |

Jail Name (Required)

Other location (describe):

Service Hours (provide whole of half-hour increments only):

- Restoration Assessment Hours:
- Restoration Services Hours:
- Restoration Case Management Hours:

EVALUATION DETAILS

Outcome Evaluation Completed by (attach copy; select only one):

CSB Forensic Evaluator (indicate name):

Private Forensic Evaluator (indicate name):

Not Completed (indicate reason):

Actual Cost of Outcome Evaluation(s) (indicate amount CSB paid in total):

Reimbursement Requested (\$700 per evaluation or actual cost, whichever is less):

CASE DISPOSITION

Indicate the findings of the outcome evaluation below. The CSB should not offer an opinion on the defendant's competency to the court unless provided by a qualified forensic evaluator, in the form of a competency to stand trial evaluation. The only exceptions are when the individual is too symptomatic to proceed and the CSB must request a change to inpatient services, or when the court has resolved the case prior to the completion of services.

Select Only One Disposition Below:

A1: Restoration Services Not Initiated: The CSB attempted but the individual was too disabled to receive outpatient services, recommended for inpatient restoration after initial assessment; **OR**

A2: Services Not Initiated for Other Reasons (describe): ; **OR**

B1: Restoration Services Provided: Evaluator opined the defendant RESTORED TO COMPETENCY; **OR**

B2a: Restoration Services Provided: Evaluator opined the defendant INCOMPETENT BUT RESTORABLE, recommend additional OUTPATIENT services; **OR**

B2b: Restoration Services Provided: Evaluator opined the defendant INCOMPETENT BUT RESTORABLE, recommended additional INPATIENT services; **OR**

C3a: Restoration Services Provided: Evaluator opined the defendant was incompetent for the foreseeable future (UNRESTORABLE), recommended RELEASE; **OR**

C3b: Evaluator opined the defendant was incompetent for the foreseeable future (UNRESTORABLE), recommended CIVIL COMMITMENT; **OR**

C3c: Evaluator opined the defendant was incompetent for the foreseeable future (UNRESTORABLE), recommended SEXUALLY VIOLENT PREDATOR (SVP) SCREEN; **OR**

D: Restoration Services Provided; Closed with Other Outcome (describe):

OTHER COMMENTS (OPTIONAL):

SIGNATURE

Name (Printed):

CSB Name:

Phone:

Email:

Signature:

SUBMISSION INSTRUCTIONS

Please email completed reports, along with all required collateral documentation, to jessica.morriss@dbhds.virginia.gov. Emailed documentation is preferred, but faxes will be accepted at **804-786-9621**. Please send to the attention of Jessica Morriss.

CSBs should ensure that appropriate encryptions are applied to all emails with sensitive or protected information, as required by their agency's policy and consistent with the law.